

No: 222/GCN-UBCK

Ha Noi, November 29, 2024

**CERTIFICATE**  
**Registration for Public offering of bonds**

**CHAIRMAN OF THE STATE SECURITIES COMMISSION**

*Pursuant to the Securities Law dated November 26, 2019;*

*Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, of the Government detailing the implementation of some articles of the Securities Law;*

*Pursuant to Decision No. 48/2015/QĐ-TTg dated October 8, 2015, of the Prime Minister stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission under the Ministry of Finance;*

*Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Minister of Finance guiding some contents on public offering, issuance of securities, public tender offers, share repurchases, registration of public companies, and de-registration of public companies;*

*Considering the Application for Registration of Public Offering of Bonds of Kien Long Commercial Joint Stock Bank;*

*At the request of the Director of the Department of Securities Offering Management.*

**DECIDES:**

**Article 1.** Grant the Certificate of Registration for Public Offering of Bonds to:

**KIEN LONG COMMERCIAL JOINT STOCK BANK**

- Name of company in foreign language: KIEN LONG COMMERCIAL JOINT STOCK BANK;

- Abbreviation: KIEN LONG BANK;

- Head office address: 40-42-44 Pham Hong Thai Street, Vinh Thanh Van Ward, Rach Gia City, Kien Giang Province;

- Head office address: 40-42-44 Pham Hong Thai Street, Vinh Thanh Van Ward, Rach Gia City, Kien Giang Province;

- Charter capital: 3,652,818,780,000 VND (*Three trillion, six hundred fifty-two billion, eight hundred eighteen million, seven hundred eighty thousand Vietnamese Dong*).

**Article 2.** Kien Long Commercial Joint Stock Bank's bonds are offered to the public according to the following details:

1. Type of bonds: Non-convertible bonds, without warrants, unsecured, are subordinated debt and satisfy the conditions to be included in Tier 2 capital according to legal





regulations.

2. Par value: 100,000 VND (*One hundred thousand Vietnamese Dong*)/bond.

3. Total quantity of bonds offered to the public: 25,000,000 bonds (*Twenty-five million bonds*), including: Phase 1: 8,000,000 bonds (*Eight million bonds*), Phase 2: 8,000,000 bonds (*Eight million bonds*), Phase 3: 9,000,000 bonds (*Nine million bonds*).

4. Total offering value at par value: 2,500,000,000,000 VND (*Two trillion, five hundred billion Vietnamese Dong*).

5. Distribution period: The distribution period for each offering phase shall not exceed 90 days. The interval between offering phases shall not exceed 12 months.

6. Distribution method: As stated in the Prospectus.

7. Issuance advisory organization: Saigon - Hanoi Securities Joint Stock Company..

**Article 3.** Kien Long Commercial Joint Stock Bank, and organizations and individuals involved in the preparation of the application dossier must comply with Vietnamese law, regulations on securities and the securities market, and the contents of this Certificate. At the same time, they must be legally responsible for the accuracy, truthfulness, and completeness of the dossier.

**Article 4.** This Certificate takes effect from the date of signing.

**Article 5.** This Certificate is made in five (05) originals: 01 copy issued to Kien Long Commercial Joint Stock Bank, 02 copies stored at the State Securities Commission, 01 copy sent to the Hanoi Stock Exchange, and 01 copy sent to Vietnam Securities Depository and Clearing Corporation..

**ON BEHALF OF THE CHAIRMAN  
VICE CHAIRMAN**

(signed, stamped)

**Hoang Van Thu**

